

HB 1378: Local Government Transparency
 Coastal Water Authority
 Summary

Political Subdivision	Most Recent Fiscal Year Ending	Contact Information
Coastal Water Authority 1801 Main Street, Suite 800 Houston, TX 77002 www.coastalwaterauthority.org	12/31/2018	John Baldwin Chief Financial Officer jbaldwin@coastalwaterauthority.org 713-658-9020

Summary of Debt Obligations

	Total Debt Obligations			Debt Obligations Secured by Ad Valorem Taxes		
	Total Authorized Debt Obligations	Total Principal of All Outstanding Debt Obligations	Combined Princial & Interest Required to Pay All Outstanding Debt Obligations	Total Authorized Debt Obligations	Total Principal of All Outstanding Debt Obligations	Combined Princial & Interest Required to Pay All Outstanding Debt Obligations
Debt Outstanding	\$ 422,004,000	\$ 422,004,000	\$ 787,115,651	\$ -	\$ -	\$ -
Authorized but Unissued	\$ -	\$ -	\$ -	-	-	-
Total	\$ 422,004,000	\$ 422,004,000	\$ 787,115,651	\$ -	\$ -	\$ -

Coastal Water Authority
Individual Outstanding Debt Obligations
As of 12/31/2018

<u>Tax</u> <u>Supporte</u> <u>Credit</u>	<u>d?</u>	<u>Description</u>	<u>Original Par</u> <u>Amount</u>	<u>Total</u> <u>Proceeds</u>	<u>Spent</u> <u>Proceeds</u>	<u>Unspent</u> <u>Proceeds</u>	<u>Principal</u> <u>Outstanding</u>	<u>Interest to Maturity</u>	<u>Total Principal &</u> <u>Interest to Maturity</u>	<u>Final</u> <u>Maturity</u> <u>Date</u>	<u>Stated Purpose for Which</u> <u>the Debt was Authorized</u>	<u>Fitch</u> <u>Rating</u>	<u>Moody's</u> <u>Rating</u>	<u>S&P</u> <u>Rating</u>	<u>Kroll</u> <u>Rating</u>	<u>Notes:</u>
Tax Supported General Obligation Debt																
		None	-	-	-	-	-	-	-	-						
City of Hosutn Contract (City of Houston Project)																
No		Contract Rev Bds (City of Houston Project) Ser 2010	38,900,000	43,213,277	43,213,277	-	25,880,000	5,813,300	31,693,300	12/15/2025	Refunding	AA+	NR	AA	NR	
No		Contract Rev Bds (City of Houston Project) Ser 2014	38,415,000	42,231,743	42,231,743	-	34,830,000	14,298,319	49,128,319	12/15/2034	Refunding	AA+	NR	AA	NR	
			77,315,000	85,445,020	85,445,020	-	60,710,000	20,111,619	80,821,619							
City of Houston Contract (Luce Bayou Project)																
No		Contract Rev Bds (Luce Bayou Project) Ser 2009	28,000,000	28,000,000	27,999,789	211	28,000,000	4,233,201	32,233,201	12/15/2028	Luce Bayou Project Costs	NR	NR	NR	NR	
No		Contract Rev Bds (Luce Bayou Project) Ser 2010	5,115,000	5,115,000	5,115,000	-	5,115,000	822,639	5,937,639	6/15/2030	Luce Bayou Project Costs	NR	NR	NR	NR	
No		Tx Water Develop Bd State Participation 2013	28,754,000	28,754,000	19,371,792	9,382,208	28,754,000	35,481,520	64,235,520	12/15/2046	Luce Bayou Project Costs	NR	NR	NR	NR	Includes repmt of int from prior years
No		Tx Water Develop Bd State Participation 2015	66,565,000	66,565,000	61,030,053	5,534,947	66,565,000	75,504,857	142,069,857	6/15/2050	Luce Bayou Project Costs	NR	NR	NR	NR	Includes repmt of int from prior years
No		Tx Water Develop Bd State Participation 2016	136,460,000	136,460,000	83,007,224	53,452,776	136,460,000	140,715,657	277,175,657	6/15/2051	Luce Bayou Project Costs	NR	NR	NR	NR	Includes repmt of int from prior years
No		Tx Water Develop Bd State Participation 2017	72,795,000	72,795,000	-	72,795,000	72,795,000	77,916,533	150,711,533	6/15/2052	Luce Bayou Project Costs	NR	NR	NR	NR	Includes repmt of int from prior years
No		Contract Rev bds (Luce Bayou Project) Ser 2017	24,180,000	24,180,000	22,192,838	1,987,162	23,605,000	10,325,626	33,930,626	6/15/2047	Luce Bayou Project Costs	NR	NR	NR	NR	
			361,869,000	361,869,000	218,716,696	143,152,304	361,294,000	345,000,032	706,294,032							