

HB 1378: Local Government Transparency
 Coastal Water Authority
 Summary

Political Subdivision	Most Recent Fiscal Year Ending	Contact Information
Coastal Water Authority 1801 Main Street, Suite 800 Houston, TX 77002 www.coastalwaterauthority.org	12/31/2019	John Baldwin Chief Financial Officer jbaldwin@coastalwaterauthority.org 713-658-9020

Summary of Debt Obligations

	Total Debt Obligations			Debt Obligations Secured by Ad Valorem Taxes		
	Total Authorized Debt Obligations	Total Principal of All Outstanding Debt Obligations	Combined Principal & Interest Required to Pay All Outstanding Debt Obligations	Total Authorized Debt Obligations	Total Principal of All Outstanding Debt Obligations	Combined Principal & Interest Required to Pay All Outstanding Debt Obligations
Debt Outstanding	\$ 415,124,000	\$ 415,124,000	\$ 767,196,006	\$ -	\$ -	\$ -
Authorized but Unissued	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total	\$ 415,124,000	\$ 415,124,000	\$ 767,196,006	\$ -	\$ -	\$ -

Coastal Water Authority
Individual Outstanding Debt Obligations
As of 12/31/2018

<u>Tax</u> <u>Supporte</u> <u>d?</u>	<u>Description</u>	<u>Original Par</u> <u>Amount</u>	<u>Total</u> <u>Proceeds</u>	<u>Spent</u> <u>Proceeds</u>	<u>Unspent</u> <u>Proceeds</u>	<u>Principal</u> <u>Outstanding</u>	<u>Interest to Maturity</u>	<u>Total Principal &</u> <u>Interest to Maturity</u>	<u>Final</u> <u>Maturity</u> <u>Date</u>	<u>Stated Purpose for Which</u> <u>the Debt was Authorized</u>	<u>Fitch</u> <u>Rating</u>	<u>Moody's</u> <u>Rating</u>	<u>S&P</u> <u>Rating</u>	<u>Kroll</u> <u>Rating</u>	<u>Notes:</u>
Tax Supported General Obligation Debt															
	None	-	-	-	-	-	-	-	-						
City of Houston Contract (City of Houston Project)															
No	Contract Rev Bds (City of Houston Project) Ser 2010	38,900,000	43,213,277	43,213,277	-	23,110,000	4,559,700	27,669,700	12/15/2025	Refunding	AA+	NR	AA	NR	
No	Contract Rev Bds (City of Houston Project) Ser 2014	38,415,000	42,231,743	42,231,743	-	33,845,000	12,837,238	46,682,238	12/15/2034	Refunding	AA+	NR	AA	NR	
		77,315,000	85,445,020	85,445,020	-	56,955,000	17,396,938	74,351,938							
City of Houston Contract (Luce Bayou Project)															
No	Contract Rev Bds (Luce Bayou Project) Ser 2009	28,000,000	28,000,000	27,999,797	214	25,500,000	3,641,170	29,141,170	12/15/2028	Luce Bayou Project Costs	NR	NR	NR	NR	
No	Contract Rev Bds (Luce Bayou Project) Ser 2010	5,115,000	5,115,000	5,115,000	-	5,115,000	766,216	5,881,216	6/15/2030	Luce Bayou Project Costs	NR	NR	NR	NR	
No	Tx Water Develop Bd State Participation 2013	28,754,000	28,754,000	18,895,017	8,821,433	28,754,000	27,888,261	56,642,261	12/15/2046	Luce Bayou Project Costs	NR	NR	NR	NR	Includes repmt of int from prior years
No	Tx Water Develop Bd State Participation 2015	66,565,000	66,565,000	48,821,932	1,377,048	66,565,000	74,969,681	141,534,681	6/15/2050	Luce Bayou Project Costs	NR	NR	NR	NR	Includes repmt of int from prior years
No	Tx Water Develop Bd State Participation 2016	136,460,000	136,460,000	30,389,751	20,393,530	136,460,000	139,720,593	276,180,593	6/15/2051	Luce Bayou Project Costs	NR	NR	NR	NR	Includes repmt of int from prior years
No	Tx Water Develop Bd State Participation 2017	72,795,000	72,795,000	149,929	67,017,028	72,795,000	77,916,533	150,711,533	6/15/2052	Luce Bayou Project Costs	NR	NR	NR	NR	Includes repmt of int from prior years
No	Contract Rev bds (Luce Bayou Project) Ser 2017	24,180,000	24,180,000	171,310	530	22,980,000	9,772,615	32,752,615	6/15/2047	Luce Bayou Project Costs	NR	NR	NR	NR	
		361,869,000	361,869,000	131,542,736	97,609,783	358,169,000	334,675,069	692,844,069							